



Saginaw Medical Federal Credit Union Offers Access to Financial Planning Services

Saginaw Medical Federal Credit Union is pleased to offer access to financial planning services through a LPL Financial representative on site at their State Street office. SMFCU continues to grow and expand its depth of investment services while also allowing it to continue its tradition of offering personalized, unbiased guidance to clients. Members may call (989) 921-1002 to schedule an appointment with our representative.

“We are pleased to have LPL Financial joining our team,” said Missey Kelly, CEO & President of Saginaw Medical Federal Credit Union. “I believe offering personal service and trusted guidance aligns with our firm’s values and vision to put clients’ best interests first.”

Saginaw Medical Federal Credit Union was chartered in 1971 to serve the health care community and their families. The credit union currently has over 12,000 members, \$125 million in assets and two offices in the Saginaw area (4500 State Street and 1430 N. Michigan).

Securities offered through LPL Financial, member FINRA/SIPC. Insurance products offered through LPL Financial or its licensed affiliates. The investment products sold through LPL Financial are not insured Saginaw Medical Federal Credit Union deposits and are not NCUA insured. These products are not obligations of the SMFCU and are not endorsed, recommended or guaranteed by SMFCU or any government agency. The value of the investment may fluctuate, the return on the investment is not guaranteed, and loss of principal is possible. Saginaw Medical Federal Credit Union is not registered broker/dealers and is not affiliated with LPL Financial.